

#### **About Spherix Global Insights**

Spherix is the world's leading Life Sciences market intelligence and advisory services firm, providing unrivaled knowledge and the most informed, actionable insights.

We bring human intelligence to market intelligence. Spherix empowers customers to access critical insights that drive successful decision-making through deep, expert knowledge.

#### **Spherix Provides Independent Expertise in Seven Areas**



**Dermatology** 



**Nephrology** 



Gastroenterology



Neurology



Rheumatology



**Ophthalmology** 



This is a guide to the publications Spherix will produce in 2024. It is organized by therapeutic area, indication, and deliverable.

#### **Going Beyond the Data**

The report is only the beginning. Spherix brings curation and interpretation to market intelligence, working closely with customers to reveal actionable insights that transform markets.

Type of Publications		
MARKET DYNAMI/	A yearly market overview of an indication, Market Dynamix provides insights into current treatment paradigms and unmet patient needs as well as physician opinions on how they will likely prescribe new products upon approval.	
REALTIME DYNAMIX	A US quarterly or EU5 semi-annual update on an indication, RealTime Dynamix provides trending content on brand use, future intentions, promotional activity, disease awareness and controversy, and pipeline product perceptions.	
LAUNCH DYNAMI/	Published monthly, Launch Dynamix tracks a new brand's first eighteen months of commercial availability. Each quarter includes a deep dive into promotional activity, barriers to uptake, and patient types gravitating to the launch brand.	
PATIENT CHART DYNAMIX	A yearly large-scale patient chart audit on an indication, Patient Chart Dynamix unmasks real patient management patterns an uncovers the "why" behind treatment decisions.	
SPECIAL TOPIX	Whether the focus is breaking industry news, ongoing trends, conference coverage, or quick-pulse reactions, Special Topix assesses the impact of events in our specialty markets.	

For a complete index of available reports, visit www.clientportal.spherixglobalinsights.com



## 2025 Dermatology Publications



Atopic Dermatitis		
MARKET DYNAMI/	Atopic Dermatitis, US	
REALTIME DYNAMIX	<ul><li>Atopic Dermatitis, EU5</li><li>Atopic Dermatitis, JP/ CH</li></ul>	
LAUNCH DYNAMI/	<ul> <li>Ebglyss (Eli Lilly) in Atopic Dermatitis, US</li> <li>Nemluvio (Galderma) in Atopic Dermatitis, US</li> <li>Vtama and Zoryve (Arcutis/ Dermavant) in Atopic Dermatitis, US</li> </ul>	
PATIENT CHART DYNAMIX	Atopic Dermatitis, US	

	Alopecia Areata
MARKET DYNAMI/	Alopecia Areata, US
LAUNCH DYNAMIX	<ul> <li>Leqselvi (SUN Pharma) in Alopecia Areata, US</li> <li>Litfulo (Pfizer) in Alopecia Areata, US</li> </ul>

Hidradenitis Suppurativa		
MARKET DYNAMI/	Hidradenitis Suppurativa, US	
REALTIME DYNAMIX	Hidradenitis Suppurativa, EU5	
LAUNCH DYNAMI/	<ul> <li>Bimzelx (UCB) in Hidradenitis Suppurativa, US*</li> <li>Cosentyx (Novartis) in Hidradenitis Suppurativa, US</li> </ul>	

Derm	atolo	gy Relat	ed Respira	tory

MARKET	<ul> <li>Asthma, US</li> </ul>
DYNAMIX	• Chronic Spontaneous Urticaria, US

Plaque Psoriasis		
REALTIME DYNAMI/	<ul><li>Plaque Psoriasis, US</li><li>Plaque Psoriasis, EU5</li></ul>	
LAUNCH DYNAMIX	Bimzelx (UCB) in Plaque Psoriasis, US	
PATIENT CHART DYNAMI/	Plaque Psoriasis, US	
SPECIAL TOPIX	The Oral Opportunity in Plaque Psoriasis, US	

Other Dermatology Indications			
MARKET DYNAMI/	<ul><li> Prurigo Nodularis, US</li><li> Vitiligo, US</li></ul>		
LAUNCH DYNAMIX	<ul> <li>Dupixent (Sanofi/Regeneron) in Chronic Spontaneous Urticaria, US</li> <li>Dupixent (Sanofi/Regeneron) in Chronic Obstructive Pulmonary Disease, US</li> <li>Remibrutinib (Novartis) in Chronic Spontaneous Urticaria, US</li> <li>Nemluvio (Galderma) in Prurigo Nodularis, US</li> </ul>		
SPECIAL TOPI/	<ul> <li>Biologic Coordinators Across Dermatology, US</li> <li>Awareness and Expected Impact of IRA Changes in 2025</li> </ul>		

	MARKET DYNAMIX	Yearly market overview of key indication
	REALTIME DYNAMIX	Quarterly (US) or semi-annual (EU5) indication updates
	LAUNCH DYNAMIX	Monthly benchmark of newly launched products
1	PATIENT CHART DYNAMIX	Yearly review of large-scale patient chart audits
	SPECIAL TOPIX	Current events on specific interest areas



## 2025 Gastroenterology Publications



# Eosinophilic Esophagitis MARKET DYNAMI. • Eosinophilic Esophagitis, US • Eosinophilic Esophagitis, EU5 LAUNCH DYNAMI. • Eohilia (Takeda) in Eosinophilic Esophagitis, US

Inflammatory Bowel Disease			
REALTIME DYNAMI/	<ul> <li>Crohn's Disease, US</li> <li>Crohn's Disease, EU5</li> <li>Ulcerative Colitis, US</li> <li>Ulcerative Colitis, EU5</li> </ul>		
LAUNCH DYNAMIX	<ul> <li>Entyvio SC (Takeda) in Crohn's Disease, US</li> <li>Tremfya (Janssen) in Crohn's Disease, US*</li> <li>Omvoh (Eli Lilly) in Crohn's Disease, US*</li> <li>Entyvio SC (Takeda) in Ulcerative Colitis, US</li> <li>Omvoh (Eli Lilly) in Ulcerative Colitis, US</li> <li>Skyrizi (AbbVie) in Ulcerative Colitis, US</li> <li>Tremfya (Janssen) in Ulcerative Colitis, US</li> <li>Velsipity (Pfizer) in Ulcerative Colitis, US</li> </ul>		
PATIENT CHART DYNAMI/	<ul> <li>Inflammatory Bowel Disease New Starts, US</li> <li>Inflammatory Bowel Disease Switching, US</li> <li>Inflammatory Bowel Disease Switching, EU5</li> </ul>		

Metabolic Dysfunction-associated Steatotic Liver Disease / Metabolic Dysfunction-associated Steatohepatitis		
MARKET DYNAMI/	• MASLD/MASH, US	
LAUNCH DYNAMIX	Rezdiffra (Madrigal) in MASLD/MASH, US	
PATIENT CHART DYNAMI/	• MASLD/MASH, US	

Other Gastroenterology Indications		
MARKET DYNAMI/	<ul> <li>Celiac Disease, US</li> <li>Primary Biliary Cholangitis/ Primary Sclerosing Cholangitis, US</li> </ul>	
REALTIME DYNAMIX	Irritable Bowel Syndrome, US	
LAUNCH DYNAMI/	<ul> <li>Iqirvo (Ipsen) in Primary Biliary Cholangitis, US</li> <li>Livdelzi (Gilead/ Cymabay) in Primary Biliary Cholangitis, US</li> </ul>	
SPECIAL TOPI/	<ul> <li>The Role of Primary Care in Gastroenterology, US</li> <li>Awareness and Expected Impact of IRA Changes in 2025</li> </ul>	

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## 2025 Rheumatology Publications



# Ankylosing Spondylitis & Non-Radiographic Axial Spondyloarthritis

MARKET DYNAMI/	<ul> <li>Ankylosing Spondylitis &amp; nr-AxSpA, US</li> <li>Ankylosing Spondylitis &amp; nr-AxSpA, EU5</li> </ul>
LAUNCH	<ul> <li>Bimzelx (UCB) in Ankylosing Spondylitis &amp; nr-</li></ul>
DYNAMIX	AxSpA, US

Lupus		
MARKET DYNAMI/	<ul> <li>Systemic Lupus Erythematosus, US</li> <li>Systemic Lupus Erythematosus, EU5</li> <li>Cutaneous Lupus Erythematosus, US</li> </ul>	
REALTIME DYNAMI/	<ul><li>Lupus Nephritis, US</li><li>Lupus Nephritis, EU5</li></ul>	
LAUNCH DYNAMI/	Gazyva (Genentech) in Lupus Nephritis, US*	
PATIENT CHART DYNAMI/	<ul> <li>Lupus Nephritis, US</li> <li>Moderate to Severe SLE, US</li> <li>Moderate to Severe SLE, EU5</li> </ul>	

	Psoriatic Arthritis
MARKET DYNAMI/	Psoriatic Arthritis, EU5
REALTIME DYNAMIX	Psoriatic Arthritis, US
LAUNCH DYNAMI/	<ul> <li>Bimzelx (UCB) in Psoriatic Arthritis, US</li> <li>Sotyktu (BMS) in Psoriatic Arthritis, US*</li> </ul>
PATIENT CHART DYNAMIX	Psoriatic Arthritis, US

Other Rheumatology Indications		
MARKET DYNAMI⁄	<ul> <li>Dermatomyositis, US (2024)</li> <li>Giant Cell Arteritis, US (2024)</li> <li>Idiopathic Inflammatory Myopathy, US</li> <li>Polymyalgia Rheumatica, US (2024)</li> <li>Rheumatoid Arthritis, US</li> <li>Rheumatoid Arthritis, EU5</li> <li>Sjogren's Syndrome, US</li> <li>Systemic Sclerosis, US</li> <li>Systemic Sclerosis, EU5 (2024)</li> </ul>	
LAUNCH DYNAMIX	<ul> <li>Hizentra (CSL) in Dermatomyositis, US*</li> <li>Rinvoq (AbbVie) in Giant Cell Arteritis, US*</li> </ul>	
SPECIAL TOPI/	<ul> <li>Cell Therapy in Rheumatology, US</li> <li>Feedback from ACR Convergence, US</li> <li>Interstitial Lung Disease in Rheumatology, US</li> <li>Awareness and Expected Impact of IRA Changes in 2025</li> </ul>	

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Kidney Disease		
MARKET DYNAMI/	<ul> <li>Autosomal Dominant Polycystic Kidney Disease, US</li> <li>CKD&amp; DKD, Cross-Specialty Perspective, US</li> </ul>	
REALTIME DYNAMI/	<ul> <li>Hyperkalemia, US</li> <li>Dialysis, US</li> <li>Dialysis, Renal Dietitians, US</li> <li>Dialysis, EU5</li> </ul>	
LAUNCH DYNAMI/	<ul> <li>Xphozah (Ardelyx) in Hyperphosphatemia, US</li> <li>Xphozah (Ardelyx) in Hyperphosphatemia, Renal Dietitians, US</li> <li>Jesduvroq (GSK) in Renal Anemia, US</li> <li>Vafseo (Akebia) in Renal Anemia, US</li> <li>OLC (Unicycive) in Hyperphosphatemia, US*</li> </ul>	
PATIENT CHART DYNAMIX	<ul> <li>Chronic Kidney Disease, Non-Dialysis, Nephrology, US</li> <li>Dialysis, US</li> </ul>	
SPECIAL TOPI/	<ul> <li>Hypertension in CKD, US</li> <li>Implications of the Dialysis Bundle (US)</li> <li>ASN Kidney Week Conference, US</li> <li>Buy and Bill in Nephrology Practices, US</li> <li>Awareness and Expected Impact of IRA Changes in 2025, US</li> </ul>	

Glomerular Diseases		
	MARKET DYNAMI/	<ul> <li>Complement 3 Glomerulopathy, US</li> <li>Focal Segmental Glomerulosclerosis, US</li> <li>Membranous Nephropathy, US</li> </ul>
	REALTIME DYNAMI/	<ul><li>IgA Nephropathy, US</li><li>IgA Nephropathy, EU5</li></ul>
	LAUNCH DYNAMI/	<ul> <li>Fabhalta (Novartis) in IgAN, US</li> <li>Atrasentan (Novartis) in IgAN, US*</li> <li>Sibeprenlimab (Otsuka) in IgAN, US*</li> <li>Fabhalta (Novartis) in C3G, US</li> <li>Empaveli (Apellis) in C3G, US*</li> </ul>
	PATIENT CHART DYNAMIX	<ul> <li>Complement 3 Glomerulopathy, US</li> <li>Focal Segmental Glomerulosclerosis, US</li> <li>IgA Nephropathy, US</li> <li>IgA Nephropathy, EU5</li> <li>IgA Nephropathy, Japan</li> <li>IgA Nephropathy, China</li> </ul>
	PATIENT DYNAMI/	• IgA Nephropathy, US

Lupus Nephritis		
REALTIME DYNAMI/	<ul><li>Lupus Nephritis, US</li><li>Lupus Nephritis, EU5</li></ul>	
PATIENT CHART DYNAMIX	• Lupus Nephritis, US	

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	REALTIME DYNAMIX LAUNCH DYNAMIX PATIENT CHART DYNAMIX



## 2025 Neurology Publications



	Alzheimer's Disease
MARKET DYNAMI/	<ul> <li>Alzheimer's Disease, US: Focus on Diagnostic Pathway (Q2)</li> <li>Alzheimer's Disease, US: Focus on Pipeline (Q4)</li> </ul>
LAUNCH DYNAMIX	<ul><li>Leqembi (Eisai/Biogen) in Alzheimer's Disease, US</li><li>Kisunla (Eli Lilly) in Alzheimer's Disease, US</li></ul>
PATIENT CHART DYNAMI/	Alzheimer's Disease, US

Generalized Myasthenia Gravis		
REALTIME DYNAMI/	<ul><li>Generalized Myasthenia Gravis, US</li><li>Generalized Myasthenia Gravis, EU5</li></ul>	
LAUNCH DYNAMIX	<ul> <li>Biosimilar eculizumab in Generalized Myasthenia Gravis, US</li> <li>Imaavy in Generalized Myasthenia Gravis, US</li> <li>SC Biologics in Generalized Myasthenia Gravis, US</li> <li>Uplizna in Generalized Myasthenia Gravis, US*</li> </ul>	
PATIENT CHART DYNAMI/	General Myasthenia Gravis, US	

Migraine	
REALTIME DYNAMI/	Migraine, US
LAUNCH DYNAMIX	Zavzpret (Pfizer) in Acute Migraine, US

Multiple Sclerosis	
MARKET DYNAMI/	<ul> <li>Multiple Sclerosis, US: Focus on Current Market Landscape (Q1)</li> <li>Multiple Sclerosis, US: Focus on Pipeline Opportunities (Q3)</li> </ul>
REALTIME DYNAMIX	Multiple Sclerosis, Canada
LAUNCH DYNAMI/	Ocrevus Zunovo (Genentech) in Multiple Sclerosis, US

Other Neurology Indications	
MARKET DYNAMI/	<ul> <li>Chronic Inflammatory Demyelinating Polyneuropathy, US</li> <li>Epilepsy, US</li> <li>Parkinson's Disease, US</li> </ul>
SPECIAL TOPIX	<ul><li>Neurology Pipeline Opportunities, US</li><li>Practice Dynamix in Neurology, US</li></ul>

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#### 2025 Ophthalmology Publications



Diabetic Macular Edema	
REALTIME DYNAMI/	Diabetic Macular Edema, US
LAUNCH DYNAMIX	Pavblu in Diabetic Macular Edema, US
PATIENT CHART DYNAMI/	Diabetic Macular Edema, US
Neovascular Age-Related  Macular Degeneration	

Neovascular Age-Related Macular Degeneration	
REALTIME DYNAMI/	Neovascular Age-Related Macular Degeneration, US
LAUNCH DYNAMIX	<ul> <li>Pavblu in Neovascular Age-Related Macular Degeneration, US</li> </ul>
PATIENT CHART DYNAMI/	Neovascular Age-Related Macular Degeneration, US

Other Ophthalmology Indications	
MARKET DYNAMI/	<ul> <li>Geographic Atrophy, US</li> <li>Glaucoma, US</li> <li>Thyroid Eye Disease (TED), US</li> </ul>
LAUNCH DYNAMIX	Pavblu in Diabetic Retinopathy, US
SPECIAL TOPI/	<ul> <li>Gene Therapies in Retina, US</li> <li>Pipeline Opportunities in Ophthalmology, US</li> </ul>

Key

MARKET DYNAMIX Yearly market overview of key indication

REALTIME DYNAMIX Quarterly (US) or semi-annual (EU5) indication updates

LAUNCH DYNAMIX Monthly benchmark of newly launched products

PATIENT CHART DYNAMIX Yearly review of large-scale patient chart audits

SPECIAL TOPIX Current events on specific interest areas

### 2025 Hematology Publications



#### **Paroxysmal Nocturnal Hemoglobinuria**

MARKET DYNAMI/	Paroxysmal Nocturnal Hemoglobinuria, EU5
REALTIME DYNAMIX	Paroxysmal Nocturnal Hemoglobinuria, US
LAUNCH DYNAMI/	• Innovations in PNH (Fabhalta (iptacopan), Voydeya (danicopan), and Piasky (crovalimab)), US
PATIENT CHART DYNAMIX	Paroxysmal Nocturnal Hemoglobinuria, US

MARKET
DYNAMIX

- Hemophilia, US
- Hemophilia, EU5

## Hemoglobinopathies - Sickle Cell Disease and Thalassemia

MARKET DYNAMI/	<ul><li>Sickle Cell Disease, US</li><li>Thalassemia, US</li></ul>	
LAUNCH DYNAMIX	<ul> <li>Casgevy and Lyfgenia in Sickle Cell Disease and Beta-Thalassemia, US</li> </ul>	
PATIENT CHART DYNAMI/	<ul><li>Sickle Cell Disease, US</li><li>Thalassemia, US</li></ul>	

#### **Other Benign Hematology Indications**

MARKET	<ul> <li>Cold Agglutin Disease (CAD)</li> <li>Graft vs. Host Disease (GvHD)</li> <li>Thrombocytopenia (Including ITP and TTP)</li> <li>Warm Autoimmune Hemolytic Anemia</li></ul>
DYNAMI/	(w-AIHA)
SPECIAL	<ul> <li>Adoption and Impact of Gene Therapy in</li></ul>
TOPIX	Hematology <li>Multi-Specialty Approach to aHUS</li>

MARKET DYNAMIX Yearly market overview of key indication

REALTIME DYNAMIX Quarterly (US) or semi-annual (EU5) indication updates

LAUNCH DYNAMIX Monthly benchmark of newly launched products

PATIENT CHART DYNAMIX Yearly review of large-scale patient chart audits

SPECIAL TOPIX Current events on specific interest areas

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